FINANCIAL ANALYST

taylov.morgan@gmail.com

+1-288-446-5833

www.linkedin.com/in/taylmorgan

TAYLOR MORGAN

Professional Summary

Results-oriented professional with extensive experience in the Finacial Analysis and Operations, including Business Development, Budgeting, Business Analysis, and Administration. Confident, flexible, and efficient in the fast-paced multitasking environment. Compiled data to generate financial statements, including cash flow, P&L, and balance sheet for review by management. With a comprehensive understanding of the skills needed, able to perform high-level workflow performance and ensure outstanding results. Proficient in data mining methods, extracting relevant information for reports and presentations.

Skills

|  |  |  |
| --- | --- | --- |
| * Financial Operations * Business Analysis * Process Improvement * Corporate Sales * Account Management | * Strategic Planning * Forecasting * Problem Solving * Quantitative Analysis * Collaboration | * Communication * Decision Making * Teamwork * Analytical Thinking * Organization |

Work Experience

COMPANY, New York, NY

**Financial Analyst, Corporate Sales/Fixed Income Administration Jan 2015-Present**

* Assist in management and implementation of the Fixed Income Year-End Review.
* Perform gross credit analysis for structured corporate deals in an accurate and timely manner.
* Update account lists for mortgage dealer desk and serve over 85 clients.
* Increased client base by 15% through exceptional client service provision.

COMPANY, New York, NY

**Financial Assistant, Fixed Income Administration Mar 2013-Dec 2014**

* Assisted in designing and implementing Fixed Income Year End Review Process.
* Successfully performed per capita analysis for the proposed budget, while managing and coaching the team of 10 interns.

Education

UNIVERSITY OF PENNSYLVANIA, Philadelphia, PA

**Bachelor of Arts in History | 2012**

Relevant Courses: Microeconomics, Macroeconomics