FINANCIAL ANALYST

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TAYLOR MORGAN

Professional Summary

Results-oriented professional with extensive experience in the Finacial Analysis and Operations, including Business Development, Budgeting, Business Analysis, and Administration. Confident, flexible, and efficient in the fast-paced multitasking environment. Compiled data to generate financial statements, including cash flow, P&L, and balance sheet for review by management. With a comprehensive understanding of the skills needed, able to perform high-level workflow performance and ensure outstanding results. Proficient in data mining methods, extracting relevant information for reports and presentations.

Skills

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| * Financial Operations
* Business Analysis
* Process Improvement
* Corporate Sales
* Account Management
 | * Strategic Planning
* Forecasting
* Problem Solving
* Quantitative Analysis
* Collaboration
 | * Communication
* Decision Making
* Teamwork
* Analytical Thinking
* Organization
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Work Experience

COMPANY, New York, NY

**Financial Analyst, Corporate Sales/Fixed Income Administration Jan 2015-Present**

* Assist in management and implementation of the Fixed Income Year-End Review.
* Perform gross credit analysis for structured corporate deals in an accurate and timely manner.
* Update account lists for mortgage dealer desk and serve over 85 clients.
* Increased client base by 15% through exceptional client service provision.

COMPANY, New York, NY

**Financial Assistant, Fixed Income Administration Mar 2013-Dec 2014**

* Assisted in designing and implementing Fixed Income Year End Review Process.
* Successfully performed per capita analysis for the proposed budget, while managing and coaching the team of 10 interns.

Education

UNIVERSITY OF PENNSYLVANIA, Philadelphia, PA

**Bachelor of Arts in History | 2012**

Relevant Courses: Microeconomics, Macroeconomics